

Microchip Technology Incorporated

2.125% Junior Subordinated Convertible Debentures Due 2037

Convertible Debt Conversion Rate Adjustment

Dividend Record Date	Beginning Conversion Rate	2 business days prior to the record date	Closing Price on date in column C	Dividend Declared	New Conversion Rate	Adjusted Conversion Price
2/7/2008	29.2783	2/4/2008	\$31.98	\$0.3200	29.5742	\$33.81
5/12/2008	29.5742	5/7/2008	\$37.53	\$0.3300	29.8366	\$33.52
8/7/2008	29.8366	8/4/2008	\$31.67	\$0.3380	30.1584	\$33.16
11/14/2008	30.1584	11/11/2008	\$21.23	\$0.3390	30.6478	\$32.63
2/13/2009	30.6478	2/10/2009	\$19.44	\$0.3390	31.1918	\$32.06
5/21/2009	31.1918	5/18/2009	\$20.71	\$0.3390	31.7108	\$31.53
8/20/2009	31.7108	8/17/2009	\$26.09	\$0.3390	32.1283	\$31.13
11/18/2009	32.1283	11/13/2009	\$26.76	\$0.3400	32.5417	\$30.73
2/18/2010	32.5417	2/12/2010	\$27.23	\$0.3410	32.9544	\$30.34
5/19/2010	32.9544	5/14/2010	\$28.08	\$0.3420	33.3607	\$29.98
8/19/2010	33.3607	8/16/2010	\$28.86	\$0.3430	33.7620	\$29.62
11/18/2010	33.7620	11/15/2010	\$33.61	\$0.3440	34.1111	\$29.32
12/13/2010	34.1111	12/8/2010	\$36.31	\$0.3450	34.4383	\$29.04
5/19/2011	34.4383	5/16/2011	\$40.31	\$0.3460	34.7365	\$28.79
8/18/2011	34.7365	8/15/2011	\$32.34	\$0.3470	35.1132	\$28.48
11/21/2011	35.1132	11/16/2011	\$36.62	\$0.3480	35.4501	\$28.21
2/21/2012	35.4501	2/15/2012	\$36.70	\$0.3490	35.7905	\$27.94
5/17/2012	35.7905	5/14/2012	\$31.70	\$0.3500	36.1901	\$27.63
8/22/2012	36.1901	8/17/2012	\$35.73	\$0.3510	36.5491	\$27.36
11/21/2012	36.5491	11/16/2012	\$29.37	\$0.3520	36.9925	\$27.03
2/21/2013	36.9925	2/15/2013	\$37.08	\$0.3530	37.3481	\$26.78
5/21/2013	37.3481	5/16/2013	\$37.58	\$0.3535	37.7027	\$26.52
8/21/2013	37.7027	8/16/2013	\$39.51	\$0.3540	38.0436	\$26.29
11/21/2013	38.0436	11/18/2013	\$43.35	\$0.3545	38.3572	\$26.07
2/21/2014	38.3572	2/18/2014	\$45.50	\$0.3550	38.6588	\$25.87
5/21/2014	38.6588	5/16/2014	\$46.40	\$0.3555	38.9573	\$25.67
8/21/2014	38.9573	8/18/2014	\$47.03	\$0.3560	39.2544	\$25.47
11/21/2014	39.2544	11/18/2014	\$44.03	\$0.3565	39.5749	\$25.27
2/23/2015	39.5749	2/18/2015	\$50.71	\$0.3570	39.8555	\$25.09
5/21/2015	39.8555	5/18/2015	\$48.98	\$0.3575	40.1485	\$24.91
9/11/2015	40.1485	9/8/2015	\$44.86	\$0.3580	40.4715	\$24.71
11/20/2015	40.4715	11/17/2015	\$46.08	\$0.3585	40.7888	\$24.52
2/22/2016	40.7888	2/17/2016	\$42.66	\$0.3590	41.1350	\$24.31
5/23/2016	41.1350	5/18/2016	\$48.33	\$0.3595	41.4433	\$24.13
8/22/2016	41.4433	8/17/2016	\$60.95	\$0.3600	41.6895	\$23.99
11/21/2016	41.6895	11/16/2016	\$65.65	\$0.3605	41.9197	\$23.86
2/21/2017	41.9197	2/15/2017	\$71.90	\$0.3610	42.1312	\$23.74

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2.125% Junior Subordinated Convertible Debentures Due 2037 - Page Two

Convertible Debt Conversion Rate Adjustment

Dividend Record Date	Beginning Conversion Rate	2 business days prior to the record date	Closing Price on date in column C	Dividend Declared	New Conversion Rate	Adjusted Conversion Price
5/23/2017	42.1312	5/18/2017	\$79.34	\$0.3615	42.3241	\$23.63
8/21/2017	42.3241	8/16/2017	\$84.16	\$0.3620	42.5069	\$23.53
11/21/2017	42.5069	11/17/2017	\$91.30	\$0.3625	42.6764	\$23.43

Fully redeemed

Microchip Technology Incorporated

1.625% Senior Subordinated Convertible Notes Due 2025

Convertible Debt Conversion Rate Adjustment

Dividend Ex Date	Beginning Conversion Rate	1 trading day prior to the ex date	Closing Price on date in column C	Dividend Declared	New Conversion Rate	Adjusted Conversion Price	Beginning Incremental Share Factor	Adjusted Incremental Share Factor
2/19/2015	14.5654	2/18/2014	\$50.71	\$0.3570	14.6687	\$68.17	7.2827	7.3343
5/21/2015	14.6687	5/18/2015	\$48.98	\$0.3575	14.7765	\$67.67	7.3343	7.3883
9/9/2015	14.7765	9/8/2015	\$44.86	\$0.3580	14.8954	\$67.13	7.3883	7.4477
11/18/2015	14.8954	11/17/2015	\$46.08	\$0.3585	15.0122	\$66.61	7.4477	7.5061
2/18/2016	15.0122	2/17/2016	\$42.66	\$0.3590	15.1396	\$66.05	7.5061	7.5698
5/19/2016	15.1396	5/18/2016	\$48.33	\$0.3595	15.2530	\$65.56	7.5698	7.6265
8/18/2016	15.2530	8/17/2016	\$60.95	\$0.3600	15.3437	\$65.17	7.6265	7.6718
11/17/2016	15.3437	11/16/2016	\$65.65	\$0.3605	15.4284	\$64.82	7.6718	7.7142
2/16/2017	15.4284	2/15/2017	\$71.90	\$0.3610	15.5063	\$64.49	7.7142	7.7531
5/19/2017	15.5063	5/18/2017	\$79.34	\$0.3615	15.5772	\$64.20	7.7531	7.7886
8/17/2017	15.5772	8/16/2017	\$84.16	\$0.3620	15.6445	\$63.92	7.7886	7.8223
11/20/2017	15.6445	11/17/2017	\$91.30	\$0.3625	15.7069	\$63.67	7.8223	7.8534
2/20/2018	15.7069	2/16/2018	\$83.41	\$0.3630	15.7755	\$63.39	7.8534	7.8878
5/18/2018	15.7755	5/17/2018	\$93.37	\$0.3635	15.8372	\$63.14	7.8878	7.9186
8/20/2018	15.8372	8/17/2018	\$83.01	\$0.3640	15.9069	\$62.87	7.9186	7.9535
11/20/2018	15.9069	11/19/2018	\$73.88	\$0.3645	15.9858	\$62.56	7.9535	7.9929
2/20/2019	15.9858	2/19/2019	\$90.69	\$0.3650	16.0504	\$62.30	7.9929	8.0252
5/20/2019	16.0504	5/17/2019	\$83.26	\$0.3655	16.1212	\$62.03	8.0252	8.0606
8/20/2019	16.1212	8/19/2019	\$90.05	\$0.3660	16.1870	\$61.78	8.0606	8.0935

Microchip Technology Incorporated

1.625% Senior Subordinated Convertible Notes Due 2027

Convertible Debt Conversion Rate Adjustment

Dividend Ex Date	Beginning Conversion Rate	1 trading day prior to the ex date	Closing Price on date in column C	Dividend Declared	New Conversion Rate	Adjusted Conversion Price	Beginning Incremental Share Factor	Adjusted Incremental Share Factor
2/16/2017	9.8936	2/15/2017	\$71.90	\$0.3610	9.9435	\$100.57	4.9468	4.9718
5/19/2017	9.9435	5/18/2017	\$79.34	\$0.3615	9.9890	\$100.11	4.9718	4.9945
8/17/2017	9.9890	8/16/2017	\$84.16	\$0.3620	10.0322	\$99.68	4.9945	5.0161
11/20/2017	10.0322	11/17/2017	\$91.30	\$0.3625	10.0722	\$99.28	5.0161	5.0361
2/20/2018	10.0722	2/16/2018	\$83.41	\$0.3630	10.1162	\$98.85	5.0361	5.0581
5/18/2018	10.1162	5/17/2018	\$93.37	\$0.3635	10.1557	\$98.47	5.0581	5.0779
8/20/2018	10.1557	8/17/2018	\$83.01	\$0.3640	10.2005	\$98.03	5.0779	5.1002
11/20/2018	10.2005	11/19/2018	\$73.88	\$0.3645	10.2510	\$97.55	5.1002	5.1255
2/20/2019	10.2510	2/19/2019	\$90.69	\$0.3650	10.2925	\$97.16	5.1255	5.1462
5/20/2019	10.2925	5/17/2019	\$83.26	\$0.3655	10.3379	\$96.73	5.1462	5.1689
8/20/2019	10.3379	8/19/2019	\$90.05	\$0.3660	10.3800	\$96.34	5.1689	5.1900

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2.25% Junior Subordinated Convertible Notes Due 2037

Convertible Debt Conversion Rate Adjustment

Dividend Ex Date	Beginning Conversion Rate	1 trading day prior to the ex date	Closing Price on date in column C	Dividend Declared	New Conversion Rate	Adjusted Conversion Price	Beginning Incremental Share Factor	Adjusted Incremental Share Factor
2/16/2017	10.0703	2/15/2017	\$71.90	\$0.3610	10.1211	\$98.80	5.0352	5.0606
5/19/2017	10.1211	5/18/2017	\$79.34	\$0.3615	10.1674	\$98.35	5.0606	5.0838
8/17/2017	10.1674	8/16/2017	\$84.16	\$0.3620	10.2114	\$97.93	5.0838	5.1057
11/20/2017	10.2114	11/17/2017	\$91.30	\$0.3625	10.2521	\$97.54	5.1057	5.1261
2/20/2018	10.2521	2/16/2018	\$83.41	\$0.3630	10.2969	\$97.12	5.1261	5.1485
5/18/2018	10.2969	5/17/2018	\$93.37	\$0.3635	10.3371	\$96.74	5.1485	5.1686
8/20/2018	10.3371	8/17/2018	\$83.01	\$0.3640	10.3827	\$96.31	5.1686	5.1914
11/20/2018	10.3827	11/19/2018	\$73.88	\$0.3645	10.4341	\$95.84	5.1914	5.2171
2/20/2019	10.4341	2/19/2019	\$90.69	\$0.3650	10.4763	\$95.45	5.2171	5.2382
5/20/2019	10.4763	5/17/2019	\$83.26	\$0.3655	10.5225	\$95.03	5.2382	5.2613
8/20/2019	10.5225	8/19/2019	\$90.05	\$0.3660	10.5654	\$94.65	5.2613	5.2828