

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

Internal Revenue Code Sections 301(c), 305(c) and 6045B

Multiple horizontal lines for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ n/a

Multiple horizontal lines for providing information regarding resulting loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ 2020

Multiple horizontal lines for providing other information necessary to implement the adjustment.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ [Handwritten Signature] Date ▶ 3/16/20

Print your name ▶ J. Eric Bjornholt Title ▶ Vice President, CFO

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶	Firm's EIN ▶			
Firm's address ▶	Phone no.			

Microchip Technology Incorporated**Conversion Rate Adjustments:**

	Deemed Distribution Date	Total Distribution Per \$1000 Bond	Taxable Dividend Per \$1000 Bond	Return of Capital Per \$1000 Bond
1.625% Senior Subordinated Convertible Notes Due 2025	2/20/2020	\$ 8.10	\$ 8.10	\$ -
CUSIP: 595017AD6				
1.625% Senior Subordinated Convertible Notes Due 2027	2/20/2020	\$ 4.40	\$ 4.40	\$ -
CUSIP: 595017AF1				
2.25% Junior Subordinated Convertible Notes Due 2037	2/20/2020	\$ 5.10	\$ 5.10	\$ -
CUSIP: 595017AH7				