

Microchip Technology Incorporated
 Conversion Rate Adjustments:

	Deemed Distribution Date	Total Distribution Per \$1000 Bond	Taxable Dividend Per \$1000 Bond	Return of Capital Per \$1000 Bond
1.625% Senior Subordinated Convertible Notes Due 2025 CUSIP: 595017AD6	11/20/2018	\$ 6.30	\$ 6.30	\$ -
1.625% Senior Subordinated Convertible Notes Due 2027 CUSIP: 595017AF1	11/20/2018	\$ 2.70	\$ 2.70	\$ -
2.25% Junior Subordinated Convertible Notes Due 2037 CUSIP: 595017AG9	11/20/2018	\$ 3.44	\$ 3.44	\$ -