

Microchip Technology Incorporated

Conversion Rate Adjustments:

| | Deemed Distribution Date | Total Distribution Per \$1000 Bond | Taxable Dividend Per \$1000 Bond | Return of Capital Per \$1000 Bond |
|---------------------------------------------------------------------------|--------------------------|------------------------------------|----------------------------------|-----------------------------------|
| 1.625% Senior Subordinated Convertible Notes Due 2025 CUSIP: 595017AD6 | 8/20/2018 | \$ 6.90 | \$ 6.90 | \$ - |
| 1.625% Senior Subordinated Convertible Notes Due 2027 CUSIP: 595017AF1 | 8/20/2018 | \$ 3.00 | \$ 3.00 | \$ - |
| 2.25% Junior Subordinated Convertible Notes Due 2037 CUSIP: 595017AG9 | 8/20/2018 | \$ 3.50 | \$ 3.50 | \$ - |