

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Microchip Technology Incorporated		86-0629024	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Gary W. McDaniel	480-792-7200	gary.mcdaniel@microchip.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
2355 W. Chandler Blvd.		Chandler, AZ 85224	
8 Date of action		9 Classification and description	
2017		Dividends on Common Stock	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
595017104		MCHP	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ Distributions to shareholders paid on:
June 6, 2017 in the amount of \$0.3615 per share, and
September 5, 2017 in the amount of \$0.3620 per share, and
December 5, 2017 in the amount of \$0.3625 per share.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ 100% of the distribution described above represents a taxable dividend.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ As described above, Microchip Technology Incorporated has determined that of such distributions described above, 100% will be treated as a taxable dividend under Section 301(c)(2).

Payment Date	Total Per Share	2017 Taxable	2017 Return of	
	Distribution	Dividend	Capital	
06/06/2017	\$0.3615	\$0.3615	\$0.00	*taxability of distribution amended due to tax reform
09/05/2017	\$0.3620	\$0.3620	\$0.00	*taxability of distribution amended due to tax reform
12/05/2017	\$0.3625	\$0.3625	\$0.00	

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
Internal Revenue Code Sections 301(c), 305(c) and 6045B

18 Can any resulting loss be recognized? ▶ n/a

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ 2017

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶  Date ▶ 1/16/18
Print your name ▶ J. Eric Bjornholt Title ▶ Vice President, CFO

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.